SUCCESS STORY

Asset Life Settlements, LLC
SECONDARY MARKET ADVISORS & BROKERS

MEET EVELYN

FROM POLICY TO PEACE: EVELYN'S PATH TO FINANCIAL FREEDOM

REVENUE REALIZATION

$67K
LOWEST BID

$145K
HIGHEST BID

$145K
SOLD FOR

$38K
AGENT COMMISSION

THE CASE SNAPSHOT

Evelyn, a woman with a Universal Life Policy valued at $600,000, faced the need to secure additional funds for her admission to a nursing home facility. With annual premiums of $22,000 becoming a financial strain, Evelyn sought a life settlement to free up cash flow. Twelve offers came in, with the final settlement amount reaching the highest bid of $145,000.

THE PIVOTAL POINTS

1

POINT ONE

Urgent Need for Cash Flow: Evelyn needed to cover nursing home costs, and the life settlement offered immediate financial relief, turning her policy into cash.

2

POINT TWO

Broad Market Interest: With 12 offers from 9 buyers, Evelyn's policy demonstrated strong market interest, showing the value of a well-maintained policy with no loans.

3

POINT THREE

Premium Relief: By accepting the $145,000 offer, Evelyn not only secured the funds needed for her care but also relieved herself from the ongoing burden of $22,000 annual premiums.

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855-768-9085

WWW.ASSETLIFESETTLEMENTS.COM

1507 PARK CENTER DRIVE,
SUITE 1B
ORLANDO, FL 32835

From Policy to Peace: Evelyn's Path to Financial Freedom

THE ADVERSITY ANALYSIS

This case was straightforward, with no unusual challenges. Evelyn's primary concern was finding a solution to fund her nursing home stay without being weighed down by the hefty annual premiums of her life insurance policy. The life settlement allowed her to liquidate her policy at a favorable price while ensuring her care needs were met.

THE POLICYHOLDER PORTRAIT

Evelyn is a practical and thoughtful individual who had carefully planned for her future. However, as her health declined and the need for long-term care arose, she found herself in a situation where her existing financial resources were not sufficient to cover her nursing home expenses. Evelyn's Universal Life Policy, with a face amount of $600,000, had been maintained diligently over the years, yet the high annual premiums were becoming increasingly difficult to manage.

THE SETTLEMENT STORY

Evelyn's decision to explore a life settlement was driven by the need to free up cash to secure a comfortable and supportive environment in a nursing home. After consulting with her financial advisor, she learned about life settlements as a viable option for converting her policy into immediate funds. Evelyn received 12 offers from 9 different buyers, reflecting the strong market interest in her policy. She accepted the highest bid of $145,000, which provided her with the financial means to cover her nursing home costs while eliminating the ongoing premium payments. This life settlement not only eased her financial burden but also offered peace of mind, knowing she could afford the care she needed.

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As brokers, it's our fiduciary duty to negotiate the highest value for your policy. Call us at 855-768-9085 to request an immediate estimate of your client's policy.