

SUCCESS STORY

Asset Life Settlements, LLC
SECONDARY MARKET ADVISORS & BROKERS

MEET JOHN

FINDING FINANCIAL STABILITY



REVENUE REALIZATION



\$65K
LOWEST BID



\$290K
HIGHEST BID



\$290K
SOLD FOR



\$50K
AGENT COMMISSION

THE CASE SNAPSHOT



John, a 79-year-old male with a life expectancy of six years, owned a \$1 million Universal Life policy but could no longer afford the \$61,176 annual premiums. Confined to a skilled nursing facility, he sought to support his spouse through a life settlement, ultimately accepting an offer of \$290,000.

THE PIVOTAL POINTS



1

POINT ONE

John received five offers from ten potential buyers, with the highest bid being \$290,000.

2

POINT TWO

The accepted bid of \$290,000 provided immediate financial relief and support for his spouse's living expenses.

3

POINT THREE

The agent facilitated the sale, earning a \$50,000 commission while ensuring John's needs were met.

Asset Life Settlements, LLC
SECONDARY MARKET ADVISORS & BROKERS



855-768-9085



WWW.ASSETLIFESSETTLEMENTS.COM



1507 PARK CENTER DRIVE,
SUITE 1B
ORLANDO, FL 32835

Finding Financial Stability: A Life Settlement Success Story



THE ADVERSITY ANALYSIS ✓

Although there were no unique challenges or facts, the primary obstacle was finding a buyer willing to offer a suitable amount for John's policy. Given his inability to afford the annual premiums of \$61,176 and his confinement to a skilled nursing facility, it was imperative to secure an offer that would provide significant financial relief. The process required thorough market research and negotiations to identify a buyer who understood John's situation and could offer a fair settlement. This case underscores the effectiveness of life settlements in providing essential financial solutions for policyholders in need, demonstrating how strategic planning and market expertise can turn a challenging scenario into a successful outcome.

✓ THE POLICYHOLDER PORTRAIT

John is a 79-year-old male with a life expectancy of six years. He owned a \$1 million Universal Life insurance policy with an annual premium obligation of \$61,176. Due to his confinement in a skilled nursing facility and the high costs associated with it, he could no longer afford the policy premiums and needed a financial solution to support his spouse.

THE SETTLEMENT STORY ✓

John faced the difficult reality of no longer being able to afford his Universal Life insurance policy's hefty annual premiums. Confined to a skilled nursing facility, his primary concern was ensuring financial stability for his spouse. Through a life settlement, John received five offers, with the highest being \$290,000. Accepting this offer allowed him to alleviate the financial burden and provide immediate support for his spouse's living expenses. The agent, who facilitated this settlement, earned a \$50,000 commission, demonstrating the value of life settlements in such critical situations.

WWW.ASETLIFESETTLEMENTS.COM



As brokers, it's our fiduciary duty to negotiate the highest value for your policy. Call us at 855-768-9085 to request an immediate estimate of your client's policy.